



# *eHR*

## **View Employee Data Quick Sheets**

**6-4-10**



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### Getting Started

#### Access the CHAP Portal

**Description:** The CHAP Portal page is the main directory for information pertaining to eHR and PDE3. It provides an overview of eHR, Introduction and Training Documentation, Login Help, and access to Launch eHR.

1. Open up an **internet connection** (i.e. Internet Explorer, Mozilla Firefox, and Safari).
2. Type in the URL address: <http://hidoeotm.org>
3. CHAP Portal page will appear


- A eHR Overview:** provides an overview of what eHR is about.
- B Introduction and Training Documentation:** contains Quick Sheets and Video Demonstrations
- C Launch eHR:** connects directly to the eHR Log In page.

#### CHAP Portal



Welcome to the Collaborative Human Resources Automation Project (CHAP).


Click here for an overview of CHAP ([CHAP overview](#))



- A** [eHR Overview](#)
- B** [Introduction and Training Documentation](#)
- C** [Launch eHR](#)
  - [Login Help](#)

#### eHR Components

- School List Reports
- Financial Plan Template
- Projected School List
- TATP
- Teacher Recruitment
- School List full functionality





- [PDE3 Overview](#)
- [Launch PDE3](#)
  - [Login Help](#)

#### PDE3 Components

- Highly Qualified Teacher Status
- PD Credit Course Registration




### Important Notes/Tips:

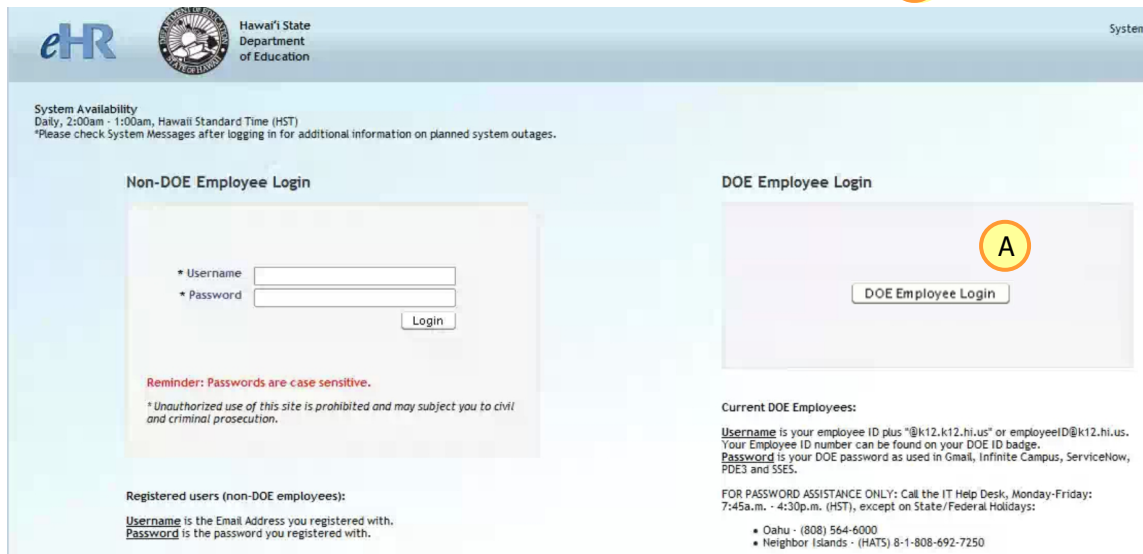
- DO NOT use the internet browser back arrow. 
  - If you accidentally click the back arrow, try clicking on **refresh** to see if your connection can be re-established. 
- For security purposes the system will automatically time out after thirty (30) minutes of inactivity. Five minute warning messages will pop-up before you are logged out.
- Note: Access to screens are based on your user role. Some screens may not be available to you.

### Log in to eHR System via the CHAP Portal

#### Important Notes:

- A DOE Azure AD Password is necessary. This is the same password used for Gmail, PDE3, Infinite Campus, and ServiceNow.
- If you do not have a DOE Internet Password or are experiencing log in difficulties, please contact the IT Help Desk at (808)564-6000 between the hours of 7:45am and 4:30pm HST Monday through Friday except on State/Federal holidays.

1. Click on **Launch eHR** from the main CHAP Portal page.
2. Click on the DOE Employee Login button in the right half of the screen. 






3. In the Azure AD screens enter your **User Name** and **Password**.
  - Your User Name is either your Employee ID number and @k12.hi.us and may be listed on your DOE ID Badge.
  - Your Azure AD Password is the same as used in your DOE Gmail Password.





### eHR Home Page

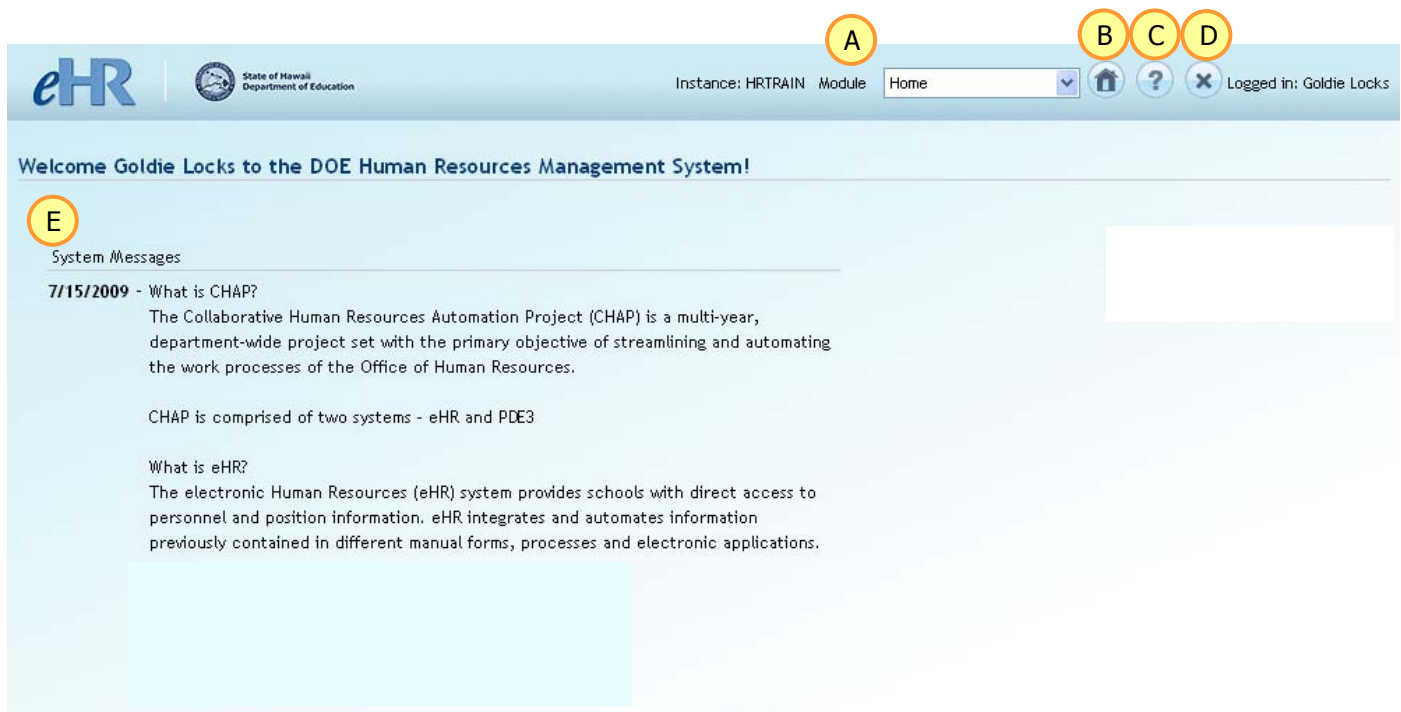
#### Important Notes:

Pop-up blockers must be disabled in order to view the Help Page. See 'Appendix C' for instructions on disabling common pop-up blockers. You may also call the Centralized Service Desk for assistance.

1. Click on the **Module** drop-down menu to access various modules within eHR.  **A**
2. Click on **Home** icon to return to the home page from any screen.  **B**
3. To access Help page, click on **Help** icon.  **C**  
The main Help page contains items such as Instructional Videos, most recent version of Quick Sheets, Report List, Frequently Asked Questions, and a Reference page. If you click on Help from other screens within the module, specific page help will appear.
  - Click on **Instructional Videos** to bring up a menu of short step-by-step instructions for performing specific tasks.
  - Click on **Quick Sheets** to view and print the most recent version of this document.
  - Click on **Report List** to view a list of the available reports and see samples.
  - Click on **Frequently Asked Questions** to read responses to common questions.

Note: With the exception of the instructional videos, you will need to close the Help screen in order to proceed

4. Click on **eHR LogOut** icon to log out of eHR.  **D**
5. **System Messages** shows eHR related notices or important messages.  **E**



The screenshot shows the eHR Home Page. At the top, there is a header bar with the eHR logo, the State of Hawaii Department of Education logo, and the text 'Instance: HRTRAIN Module Home'. To the right of the header bar are four icons: a home icon (B), a help icon (C), a logout icon (D), and a system messages icon (E). Below the header bar, there is a welcome message: 'Welcome Goldie Locks to the DOE Human Resources Management System!'. Below the welcome message, there is a section titled 'System Messages' with a message dated 7/15/2009 about the Collaborative Human Resources Automation Project (CHAP). The message text is: 'The Collaborative Human Resources Automation Project (CHAP) is a multi-year, department-wide project set with the primary objective of streamlining and automating the work processes of the Office of Human Resources. CHAP is comprised of two systems - eHR and PDE3. What is eHR? The electronic Human Resources (eHR) system provides schools with direct access to personnel and position information. eHR integrates and automates information previously contained in different manual forms, processes and electronic applications.'



### Access the Current Employee or Current Position List

1. Under **Module** drop down, select **Processes**. **A**
2. Click on **Current Employee List** tab OR **Current Position List** tab. **B**
3. Choose a Location from the **Location** drop down menu. **C**
4. Click on **Change** button. **D**
5. The display defaults to the Current Employee List or Current Position List.



### General Navigation

### Current Employee List / Current Position List

**eHR** | State of Hawaii Department of Education

Instance: HRTRAIN Module: Processes Logged in: Chap Admin

**A** Pending Cases Start Process **Current Employee List** Current Position List

**B** Year 2010-2011 Current Employee List - Manoa Elem

\* Location: Manoa Elem (137)

Filter By: Catg Cd Go

**C** **D** **E** Employee Details Position Details Select a process Go Reset Sort Show Separated? ☐ Show Future Transaction? ☐ 1-30 of 54 24

Select	Details	Emp ID	Last Name	First Name	Emp Status	Posn No	Posn Status	Tk No	Position Control	Business Title	Appt Type	Posn FTE	Emp FTE	Emp Action Eff Date	Employee Action	Action Reason
		10014449	Bookbinder	Jungle	Active	60119	Active	0	P	Elem-Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10095608	Boop	Betty	Active	73217	Active	0	P	Spec Ed Teacher	F2	1	1	01/05/2010	Data Chg	ExtofAsgm
		10069566	Braveheart	Beavis	Active	69465	Active	0	P	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10005426	Braveheart	Beavis	Active	71404	Active	0	P	Vice Principal I	FG	1	1	01/29/2010	PayRateChg	Furlough
		10012814	Brown	Charlie	Active	61619	Active	0	P	12-Mo Elem Prin III	FA	1	1	10/23/2009	PayRateChg	Furlough
		10075312	Cat	Top	Active	62841	Active	0	T	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10010899	Dog	Droopy	Active	67228N	Abolished	0	T	Elem Teacher	F2	1	1	03/05/2010	PayRateChg	Furlough
		10083499	Dog	Droopy	Active	72505	Active	0	P	Spec Ed Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10009374	Down	Watership	Active	61630	Active	0	P	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10001116	Duck	Daffy	Leave	61497	Act-Tseas	0	P	Elem Teacher	F1	1	1	07/28/2009	Unpaid LOA	Long Term
		10013716	Duck	Daffy	Active	61615	Active	0	P	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10026062	Farm	Animal	Active	1971	Active	0	P	School Food Services Mgr III	C1M	1	1	10/23/2009	PayRateChg	Furlough
		10008803	Flintstone	Fred	Active	61627	Active	0	P	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10024528	Gadget	Inspector	Active	57358	Active	0	T	Educ Asst III	C5T	0.75	0.75	10/23/2009	PayRateChg	Furlough
		10010380	Girl	Powerpuff	Active	65036	Active	0	P	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10009503	Headlights	Bambi	Active	61614	Active	0	P	Librarian	F1	1	1	10/23/2009	PayRateChg	Furlough
		10013206	Jack	Samurai	Active	65233	Active	0	P	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10000286	Kong	Hong	Active	61600	Active	0	P	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10004302	Leghorn	Foghorn	Active	61531	Active	0	P	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
		10016075	Lepew	Pepe	Active	36672	Active	0	P	Educ Asst III	C1R	1	1	10/23/2009	PayRateChg	Furlough
		10086680	Lionworthy	Dumbo	Active	801426	Active	0	T	Educ Asst II	C2T	0.75	0.75	11/02/2009	PayRateChg	Furlough
		10124720	Lionworthy	Dumbo	Active	56512	Active	0	P	Clerk Typist II	C1M	1	1	10/23/2009	PayRateChg	Furlough

#### **A** Tabs

##### Pending Cases:

Lists all pending cases. Click the **Show All Cases** checkbox to view all cases that are viewable to you, regardless of Process Step Status.

##### Start Process:

Allows users to create a new process case. Only process that users have access to will be listed.

##### Current Employee List:

Lists all current employees in alphabetical order.

##### Current Position List:

Lists all positions (filled and vacant) in School List order.

#### **B** Screen Header

##### Screen Header:

Identifies the page you are on and the location you are viewing.





### **C** Filter

<b>Filter By:</b>	You can filter your list by any of the selections in the drop down choices. (Note: the list is in column header order)
<b>Secondary filter box:</b>	Input the criteria for the filter here.
<b>Go button:</b>	Click on the Go button to apply the filter.
<b>Advanced Search:</b>	Allows you to filter with more than one criteria.

**NOTE:** Please see Appendix B for filtering instructions.

### **D** Action options

<b>Employee Details button:</b>	Click here to go to the Employee Details or transaction screen for the selected employee to see Form 5 information.
<b>Position Details button:</b>	Click here to go to the Position Details or transaction screen for position information for the selected employee or position incumbent history.
<b>Select a process drop down:</b>	Use drop down arrow to select available processes for the selected employee. Click <b>Go</b> button to go to start the process.
<b>Reset Sort button:</b>	Click here to reset the sort order to the original sort order.
<b>Show Separated? Box:</b> (located on the Current Employee List)	Check this box to see employees who have resigned, retired or were terminated from this location
<b>Show Abolished? box</b> (located on the Current Position List)	Check this box to see positions that have been abolished
<b>Show Future Transaction? box:</b>	Check this box to see future dated transactions in the Employee List.

### **E** Column Headings

See Appendix A for an alphabetical list of the Column headings descriptions and legends for all codes.




## eHR View Employee Data Quick Sheets

### Show Details

Select	Details	Emp ID	Last Name	First Name	Emp Status	Posn No	Posn Status	Tk No	Position Control	Business Title	Appt Type	Posn FTE	Emp FTE	Emp Action Eff Date	Employee Action	Action Reason
A	<input type="checkbox"/> Show	10077917	Mouse	Danger	Active	9470	Active	0	P	School Cook II	C1M	1	1	03/17/2010	PayRateChg	Furlough
	<input type="checkbox"/> Hide	10075312	Cat	Top	Active	62841	Active	0	T	Elem Teacher	F1	1	1	10/23/2009	PayRateChg	Furlough
B	<div>QualificationEmployee FundsContacts</div>															
Position Minimum Qualifications				Employee Qualifications												
Qualification Type	Description	Subject Desc	Grade Level Description	Qualification Type	Description	Subject Desc	Grade Level									
No rows found				CERT	Elem Ed K-6	Elementary	Kdgn to 6th Gr									
				EDUC	Bach of Educ (EDB)											
				HQ	Highly Qualified for Elementary	Elementary	Kdgn to 6th Gr									
				QT	Up Elem (Grades 4-6)	Elementary	Kdgn to 6th Gr									
				QT	Primary (Grades K-3)	Elementary	Kdgn to 6th Gr									

### Show Details

- A Click on the “ Show”:
- Additional employee / position information is displayed.
- B Qualification tab:
- Displays Position Minimum Qualifications and Employee Qualifications.
- (Note: Position Minimum Qualifications will be added in future modules. The Employee Qualifications currently shows licensure, HQ and educational data for Certificated employees only).
- Employee Funds tab:
- Displays current Employee UAC funding information.
- (Current Employee List)
- Position Funds tab:
- Displays current Position UAC funding information.
- (Current Position List)
- Contacts tab:
- Currently displays only the employee’s business email address.
- (Current Employee List)
- Course Area tab:
- Displays, by school year, the courses being taught (from eSIS).
- (Current Position List)



### Using Current Employee List, how do I...

#### View only Certificated or Classified employees?

1. Make sure **Catg Cd** is selected in the **Filter By** drop down menu. **A**
2. Select either **Certificated Personnel** or **Classified Personnel** in the **Secondary Filter box**. **B**
3. Click on **Go**. **C**

#### View all employees (Certificated and Classified) after I have used the filter above?

1. Clear the Secondary Filter (in the case above, choose the blank line above Certificated Personnel)
2. Click on **Go**.

#### View employee list in a different order?

1. Click on the column header once to sort in ascending order and twice to sort in descending order. (e.g., Click on **Business Title** column header to sort by business title)
2. Click the **Reset Sort** button to return to the default alphabetical sort.



### View a select list of employees?

- By Appointment Type (e.g., Probationary Employees only)
  1. From the **Filter By** drop down menu, select **Appoint Type**.
  2. Enter the appropriate data for the filter in the secondary filter box. (**F4** for Certificated Probationary Employees or **C2** for Classified Probationary Employees)
  3. Click on .
  4. Click on any column header to see the list in a different sort order
- By Business Title (e.g., Educational Assistants only)
  1. From the **Filter By** drop down menu, select **Business Title**.
  2. Enter the appropriate data for the filter in the secondary filter box. (**Educ** will bring up all Educational Assistants)
  3. Click on .
  4. Click on any column header to see the list in a different sort order
- By Employee Status (e.g., Employees on leave only)
  1. From the **Filter By** drop down menu, select **Emp Status**.
  2. Enter the appropriate data for the filter in the secondary filter box. (**Leave** for all employees, both Certificated and Classified, on leave)
  3. Click on .

NOTE: The % sign is used as a "wild card" in the beginning of the search fields within CHAP - eHR. Please see the Appendix for more filter and search instructions, including how to use the Advanced Search button.

### View a select list of employees using multiple criteria?


**For example:** show Certificated Employees who separated from 7/1/08 only

1. Click on the **Show Separated?** box.  ☐
2. Click on  box.
3. Enter the appropriate data in the filter boxes.
  - Category: **Certificated Personnel**
  - Emp Action Eff Date: **7/1/08**
  - Separated: **Y**
4. Click on .
5. Click on any column header to see the list in a different sort order.

NOTE: The % sign is used as a "wild card" in the beginning the search fields within CHAP - eHR.

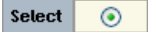




### View an employee's qualifications?

1. Under the **Details** column, click on  **Show** for the desired employee.
2. Employee qualifications will be displayed.

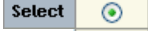
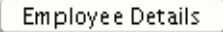

NOTE: Click on **Employee Funds** and **Contacts** tab to see additional data.

### View information from an employee's latest Form 5?

1. Click on **Select** radio button of the desired employee. 
2. Click on  action button.
3. The **Employee Position Details** tab lists Form 5 information for the radioed button transaction.
4. Click  to return to the **Current Employee List**.

NOTE: Additional Form 5 data can be seen in the Employee Funds, Name and Address tabs. Each of the tabs lists data related to the selected effective dated transaction.

### View historical Form 5 information for an employee?

1. Click on **Select** radio button of the desired employee. 
2. Click on  action button.
3. Click on **Select** radio button of the action / effective date of the Form 5 transaction to view details.
4. To see historical data for the **Name and Address** tabs, select a transaction with an earlier **Effective Date** than the Effective Date of the name or address.
5. Click  to return to the Current Employee List.

NOTE: The default view displays only 5 rows. Click on the **arrow key Next 5** to view the next 5 rows or click on the drop down arrow to select **Show All** to view all rows. Using the Show All feature may affect the performance of the system if there are a significant amount of records.



## eHR View Employee Data Quick Sheets

### Employee Transactions for Employee: 10015505 Beauty Beast

					Previous		1-5 of 63	Next 5
							Show All 63	
							1-5 of 63	
							6-10 of 63	
							11-15 of 63	
							16-20 of 63	
							21-25 of 63	
							26-30 of 63	
							...	
Select	Posn ID	Action	Reason	Effective Date	Seq No	Actn Status	T	Process Case
<input checked="" type="radio"/>	71444	Appointment	Re-appointment	07/28/2009	0	Approved		-3
<input type="radio"/>	71444	Pay Rate Change	Salary Change	01/13/2009	0	Approved		-3
<input type="radio"/>	71444	Appointment	Re-appointment	07/24/2008	0	Approved		-3

### View employee funding details?

1. Click on **Select** radio button of the desired employee. ☒
2. Click on **Employee Details** action button.
3. Click on **Employee Funds** tab for effective dated Employee Fund information.
4. Click **Back** to return to the Current Employee List.

NOTE: The Employee Funds information is the UAC information from the Form 5 for the radio buttoned action for the employee.

### View separated employees?

This shows employees that have resigned, retired or terminated employment with the DOE. Employees that have transferred within the DOE will not appear.

#### From the **Current Employee List**

1. Click the **Show Separated?** box. ☐
2. All separated employees will appear in blue. The **Effective Date** column will show when the employee separated from the DOE. The **Employee Action** and **Action Reason** columns will show the type of separation.
3. To narrow your list of separated employees, use the Filter By **Effective Date** and enter the date which you would like to see separations that are equal to or greater than the date you have chosen.
4. Unclick the **Show Separated?** box to return to the Current Employee List view.

NOTE: The effective date for employee separations in eHR is the day after the close of business date (last work day).



### View future dated employee transactions?

Note: The Current Employee List defaults to today's date for all employee actions. To see future dated transactions, follow the instructions below.

From the **Current Employee List**

1. Click the **Show Future Transaction?** box. ☐ Show Future Transaction?  
The most future dated transaction for that employee will appear in turquoise color.
2. Uncheck the **Show Future Transaction?** box to return to the Current Employee List view.

### View Certificated employees who have not been placed for the upcoming school year?

(NOTE: useful during summer months, prior to new school year)

From the **Current Employee List**

1. From the **Filter By** drop down menu, select **Category**.
2. Select **Certificated Personnel** from blank dropdown box.
3. Click on .
4. Click the **Show Future Transaction?** box. ☐ Show Future Transaction?
5. After screen yields results, click on column header **Emp Action Eff Date**.
6. After screen re-sorts, employee records that have an **effective date prior to the beginning of their respective school year** represent those employees who have not yet been placed.



### Using Current Position List, how do I...

#### View only Certificated or Classified positions?

1. From the **Filter By** drop down menu, select **Category**.
2. Select either **Certificated Personnel** or **Classified Personnel** in the next box.
3. Click on .

#### View the position list in a different order?

1. Within the School List, click on the column header once to sort in ascending order and twice to sort in descending order. (e.g., Click on **Position Title** column header to sort by position title)
2. Click the  button to return to the default alphabetical sort.

#### View a position's course description?

1. Under the **Details** column, click on  for the desired employee.
2. Click on the **Course Area** tab.
3. eSIS course area data, listed by school year, will be displayed. This data is updated regularly from eSIS.

NOTE: Click on **Qualification** or **Position Funds** tabs to see additional data.

#### View the details of a position's last action?

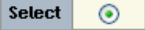


1. Click on **Select** radio button of the desired position. ☐ ☒
2. Click on  action button.
3. The **Position Details** tab lists information for the selected position action.
4. Click  to return to the **Current Position List**.

NOTE: Additional position data can be seen in the **Position Funds**, **Position Incumbents** and **Position Qualifications** tabs. Each of the tabs lists data related to the selected effective date.



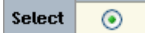




### View a position's action history?

1. Click on **Select** radio button of the desired position. 
2. Click on  action button.
3. Click on **Select** radio button of the effective date of the action to view details for this action.
4. The tab details are connected to the radioed button effective date.
5. Click  to return to the **Current Position List**


NOTE: The default view displays only 5 rows. Click on the **arrow key Next 5** to view the next 5 rows or click on the drop down arrow to select **Show All** to view all rows.

### View a position's incumbent history?

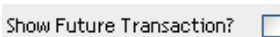

1. Click on **Select** radio button of the desired position. 
2. Click on  action button.
3. Click on the **Select** radio button for the effective dated action.
4. Click on the **Position Incumbents** tab.
5. Only incumbent actions later than the effective date of the position action will be displayed. Select an earlier dated position action to view additional incumbent history.
6. Click  to return to the **Current Position List**.

NOTE: The default view displays only 10 rows. Click on the **arrow key Next 10** to view the next 10 rows or **Show All** to view all rows.

### View current vacant positions only?

1. From the **Filter By** drop down menu, select **vacant positions**.
2. The secondary filter should automatically be filled with a **Y**.
3. Click on .

### View future vacant positions only?

1. Click on the **Show Future Transaction?** box. 
2. From the **Filter By** drop down menu, select **vacant positions**.
3. The secondary filter should automatically be filled with a **Y**.
4. Click on .



### Records & Transactions Screens

#### Access Individual Employee Data – Quick Search

Description: This filter allows you to search by a single criteria to find an individual(s) employee data.

Important Notes: The Search function will only display up to 100 rows. See instructions on Access Individual Employee Data – Advanced Search to search by multiple criteria.

1. Under **Module** drop down menu, select **Employee Transactions**.
2. Choose appropriate **Filter By** drop down selection (e.g. DOE ID).
3. Input appropriate search criteria in **Secondary Filter** box (e.g. 10000000).
4. Click  button.

**Person List**

Filter By: DOE ID  10000000

#### Access Individual Employee Data – Advanced Search

Description: This filter allows you to search by multiple criteria to find an individual(s) employee data.

Important Notes: The Search function will only display up to 100 rows.

1. Under **Module** drop down menu, select **Employee Transactions**.
2. Click  button.
3. Input multiple search criteria.
4. Click  button.

\*\*To hide the Advance Search, click on  button.

**Person List**

☒ Result matches all conditions  
☐ Result matches any condition  
Case Sensitive? ☐




DOE ID: <input type="text"/>	Employee Status: <input type="text"/>	Bargaining Unit: <input type="text"/>
Last Name: <input type="text" value="Smith"/>	Administrative Location: <input type="text"/>	FTE: <input type="text"/>
First Name: <input type="text" value="John"/>	Paycheck Location (Warrant): <input type="text"/>	Payroll Number: <input type="text"/>
SSN: <input type="text"/>	Salary Class: <input type="text"/>	Salary Plan: <input type="text"/>
Position Number: <input type="text"/>	UAC Object Code: <input type="text"/>	Track: <input type="text"/>
Business Title: <input type="text"/>	Job Class ID: <input type="text"/>	Comment: <input type="text"/>
HR Category: <input type="text"/>	Appointment Type: <input type="text"/>	From Probation Semester: <input type="text"/>
HR Sub Category: <input type="text"/>	Effective Date: <input type="text"/>	To Probation Semester: <input type="text"/>
	School Year Number: <input type="text"/>	

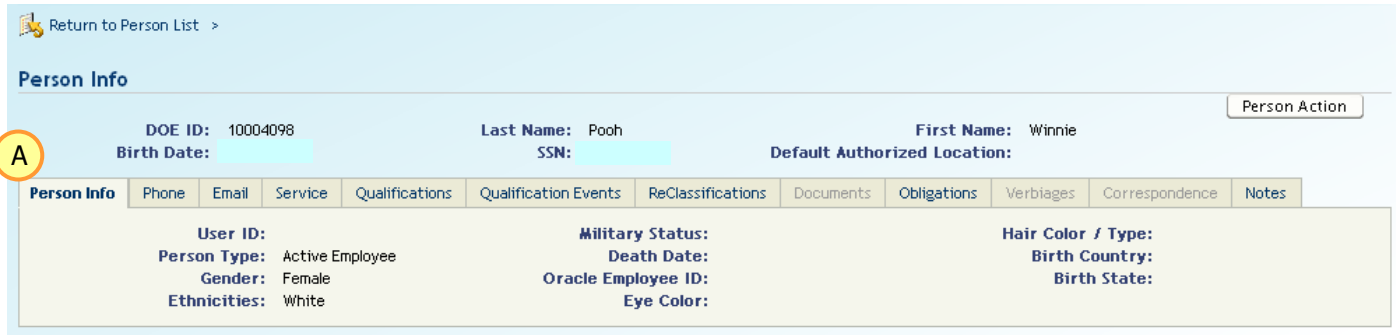


### View Person Details


**Description:** In the Person Details screen, the following tabs are available: Person Info, Phone, Email, Service, Qualifications, Qualification Events, ReClassification, Documents, Obligations, Verbiages, Correspondence, Notes.

**Important Notes:** Access to the tabs above is limited by your eHR user role.

1. From the Person List screen, select **radio** button for employee data you wish to view. 
2. Click on  button.
3. Select appropriate tab to view data.
4. Click  button or the **Breadcrumb Link** at the top to return to Person List.



Return to Person List >

**Person Info** 

DOE ID: 10004098      Last Name: Pooh      First Name: Winnie  
Birth Date:      SSN:      Default Authorized Location:

**Person Info** Phone Email Service Qualifications Qualification Events ReClassifications Documents Obligations Verbiages Correspondence Notes

User ID:      Military Status:      Hair Color / Type:  
Person Type: Active Employee      Death Date:  
Gender: Female      Oracle Employee ID:      Birth Country:  
Ethnicities: White      Eye Color:      Birth State:

### A Tabs






<b>Person Info:</b>	Contains all confidential personal information about the employee.
<b>Phone:</b>	Lists employee's phone numbers.
<b>Email:</b>	Lists employee's email addresses.
<b>Service:</b>	Lists employee's service data.
<b>Qualifications:</b>	Lists employee's qualifications.
<b>Qualification Events:</b>	Lists employee's qualification events.
<b>ReClassifications:</b>	Lists employee's reclassification data.
<b>Documents:</b>	Contains PDF copies of all Form 5s that have been printed for the employee.
<b>Obligations:</b>	Lists all of the employee's pending obligations.
<b>Verbiages:</b>	Recruitment Screens.
<b>Correspondence:</b>	Recruitment Screens.
<b>Notes:</b>	Lists any notes for the employee.




### View Person Action

**Description:** In the Person Action screen, the following information is available: Person's Positions, Person Actions, Form 5 Details, UAC Funding, Compensation, Person Details, Names, Address.




**Important Notes:** Access to the above information is limited by your eHR user role.

1. From the Person List screen, select **radio** button for employee data you wish to view. 
2. Click on  button.
3. In **Person's Positions** display, the most recent position will be selected by default. If you wish to view a different position, select appropriate **radio** button. 
4. In **Person Actions** display, the most recent action will be selected by default. If you wish to view a different action, select appropriate **radio** button. 
5. Select appropriate tab to view data.
6. Click  button or the **Breadcrumb Link** at the top to return to Person List.

 [Return to Person List >](#)

**Employee Transaction: 10004098 Pooh Winnie**





**A** Person Positions

  1-2 of 4 

Select	Position Number	Effective Date	Business Title	Employee Status	HR Action Status	Delete?
<input checked="" type="radio"/>	67163	07/28/2009	Gen Educ/Article VI Tchr	Active	Approved	
<input type="radio"/>	73889	10/01/2001	Spec Ed Tchr/MR-LD	Transferred	Approved	






Comment:

**B** Person Actions

   1-5 of 22 

Select	Position Number	Effective Date	Effective Seq No	* Action	* Reason	Transfer To Position	Process Case Step Key	HR Action Status	Print SF5?	Preview Report
<input checked="" type="radio"/>	67163	10/23/2009	0	Pay Rate Change	Furlough		-3	Approved	<input type="checkbox"/>	Preview SF5
<input type="radio"/>	67163	07/28/2009	0	Appointment	Re-appointment		-3	Approved	<input type="checkbox"/>	Preview SF5
<input type="radio"/>	67163	01/13/2009	0	Pay Rate Change	Salary Change		-3	Approved	<input type="checkbox"/>	Preview SF5
<input type="radio"/>	67163	07/24/2008	0	Appointment	Re-appointment		-3	Approved	<input type="checkbox"/>	Preview SF5
<input type="radio"/>	67163	01/14/2008	0	Pay Rate Change	Salary Change		-3	Approved	<input type="checkbox"/>	Preview SF5

Comment:

**Position Details**     




### Position Screens


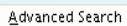
#### Access Individual Position Data – Quick Search

**Description:** This filter allows you to search by a single criteria to find an individual(s) position data.

**Important Notes:** The Search function will only display up to 100 rows. See instructions on Access Individual Position Data – Advanced Search to search by multiple criteria.

1. Under **Module** drop down menu, select **Position Management**.
2. Choose appropriate **Filter By** drop down selection (e.g. Position ID).
3. Input appropriate search criteria in **Secondary Filter** box (e.g. 600000).
4. Click  button.

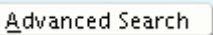

**Position List**

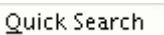
Filter By: Position ID 600000  

#### Access Individual Position Data – Advanced Search

**Description:** This filter allows you to search by multiple criteria to find an individual(s) Position data.

**Important Notes:** The Search function will only display up to 100 rows.




1. Under **Module** drop down menu, select **Position Management**.
2. Click  button.
3. Input multiple search criteria.
4. Click  button.

**\*\*To hide the Advance Search, click on  button.**

**Position List** Save Back

☒ Result matches all conditions  
☐ Result matches any condition  
Case Sensitive? ☐

Position ID:	<input type="text"/>	FTE:	<input type="text"/>
Position Title:	<input type="text"/>	FLSA Exemption Flag:	<input type="text"/>
Position Status:	<input type="text"/>	Salary Schedule:	<input type="text"/>
Effective Date:	<input type="text"/>	Salary Range ID:	<input type="text"/>
Job Class ID:	<input type="text"/>	UAC Object Code:	<input type="text"/>
HR Category:	<input type="text"/>	Consent Decree:	<input type="text"/>
HR Sub Category:	<input type="text"/>	Civil Service Exempt Status:	<input type="text"/>
Bargaining Unit ID:	<input type="text"/>	Civil Service Exemption Not-to-exceed Date:	<input type="text"/>
Position Control:	<input type="text"/>	Appointment End Date:	<input type="text"/>
Salary Class:	<input type="text"/>	Temporary Reclass Not-to-exceed Date:	<input type="text"/>
Administrative Location:	<input type="text"/>	Legal Authority:	<input type="text"/>
Office Location:	<input type="text"/>	Comment:	<input type="text"/>
Track:	<input type="text"/>	Position Action Key ID:	<input type="text"/>
Object of Expenditure:	<input type="text"/>	Process Case Step Key:	<input type="text"/>
		Actn Pres Key ID:	<input type="text"/>






  



### View Position Details

**Description:** In the Position Details screen, the following tabs are available: Position Details, Funds, Position Qualifications, Bargaining Unit Exclusions, Documents, Position Incumbents.

**Important Notes:** Access to the tabs above is limited by your eHR user role.


1. From the Position List screen, select **radio** button for position data you wish to view. 
2. Click on  button.
3. In **Current Position Action** display, the most recent position action will be selected by default. If you wish to view a different position action, select appropriate **radio** button. 
4. Select appropriate tab to view data. 
5. Click  button or the **Breadcrumb Link** at the top to return to Position List.

**Process Position**

Modify Position NumberSaveBack

Position Number: 801027


Show Audit Info

 **Current Position Action:**

Show Audit Info

Select	Position Number	Eff Dt	Eff Dt Seq	* Action	* Reason	HR Action Status	Process Case Step Key
<input checked="" type="radio"/>	801027	02/18/2010	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	801027	09/10/2009	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	801027	07/01/2009	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	801027	03/02/2009	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	801027	07/25/2008	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	801027	07/01/2008	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	801027	04/01/2008	0	Position Change	New	Approved	-2

Comment: MV, FIN-chg S/D to 921-RECD 2/1/10 \* Sign Date: 02/18/2010 \*

 **Position Details** Funds Position Qualifications Bargaining Unit Exclusions Documents Position Incumbents

**Position Info**

Eff Dt Date Seqno Display02/18/2010 00000

HR Category:Classified Personnel

HR Sub Category:Support Services Personnel

Position Status:Active

Position Control:Temporary

Salary Class:Salaried

Appointment NTE / End Date:06/30/2010

\* Administrative Location:223 Pearl Harbor Kai Elem

\* Office Location:223 Pearl Harbor Kai Elem

Track:DOE (2009-2010)

Comment:MV, FIN-chg S/D to 921-RECD 2/1/10

**Job Class Info**

Position Title:Educ Asst II

\* Job Class ID:47484 Educ Asst III

FTE:1.00

\* Bargaining Unit:03 White Collar, Non-Supv

\* Object of Expenditure:2321 Educational Assistant

Salary Plan:Bargaining Unit 03 (Pro (DOE))

Salary Range:SR10 (038/SR10) Salary Range 10

UAC Object Code:10 Month Position

DOE School Year Number:2009-2010

**CSSP Info**

Civil Service Exempt Status:

Civil Service Exemption Not-to-exceed Date:

Temporary Reclass Not-to-exceed Date:

Legal Authority:Sec 302A-1116, HRS

Consent Decree:

FLSA Exemption Flag:☐

Show Audit Info



## eHR View Employee Data Quick Sheets

### B Tabs

- Position Details:** Contains position information.
- Funds:** Identifies funds for the position.
- Position Qualifications:** Lists teacher subject areas or Classified position selective certifications.
- Bargaining Unit Exclusions:** Identifies the reason that the position is excluded.
- Documents:** Contains documents associated with the position.
- Position Incumbents:** Lists only incumbent actions later than the effective date of the position action will be displayed. Select an earlier dated position action to view additional incumbent history. C

Current Position Action:

Show Audit Info

Previous

1-10 of 12

Next 2

Select	Position Number	Eff Dt	Eff Dt Seq	* Action	* Reason	HR Action Status	Process Case Step Key
<input type="radio"/>	55951	11/01/2009	0	Position Change	Data Update	Approved	-2
<input checked="" type="radio"/>	55951	07/01/2009	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	55951	07/01/2008	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	55951	07/01/2007	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	55951	07/01/2006	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	55951	07/01/2005	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	55951	07/01/2004	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	55951	07/01/2003	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	55951	09/01/2002	0	Position Change	Data Update	Approved	-2
<input type="radio"/>	55951	09/01/2001	0	Position Change	Data Update	Approved	-2

Comment: NTE-RECVD 4/15/09. \* Sign Date: 04/15/2009 \*

Position Details Funds Position Qualifications Bargaining Unit Exclusions Documents Position Incumbents

Effective Date	DOE ID	Last Name	First Name	Position Number	Action	Reason	Transfer To Position	HR Action Status	Comment	Process Case Step Key
11/01/2009	10019924	Runner	Road	55951	Job Reclassification	FTEChange		Approved	Change in FTE FROM: 75% // TO: 100% effective 12-01-09 per CSSP-1 rec'd at OHR/TRANS on 12-21-09 // Also Change in UAC Proj	-3
10/23/2009	10019924	Runner	Road	55951	Pay Rate Change	Furlough		Approved	In accordance with HGEA collective bargaining agreement, furlough leave of 18 days during the 2009-2010 fiscal year will effect a	-3
07/01/2009	10019924	Runner	Road	55951	Data Change	Extension Of Appointment		Approved	Temporary civil service member // Appt NTE: 06-30-10 // No RIF / Return Rights // Extension of civil service membership until	-3



### Reports

#### Important Notes:

- **Please refer to the Home Help screen in CHAP - eHR for an updated Reports document** listing all available reports, their description, and samples.
- **Pop-up blockers need to be disabled for the CHAP - eHR website.** The Home Help page has instructions for how to disable pop-up blockers.
- **Adobe Acrobat Reader 6.0 or higher must be installed.** The Home Help page has instructions for how to download Adobe Reader.

#### Employees on Leave Report (PDF)

1. Under **Module** drop down at the top of the page, select **Reports**.
2. Select **radio** button for the **Employees on Leave**.
3. Click **Run Report**.
4. Enter a **Process Case Label**. This is a title that you give the report. It is helpful to add a descriptor that includes some of the data. (i.e. District or Employee Type)
5. In the **HR Category** field click on the **drop down** arrow in the **Parameter Value** field.
6. Select **Category**. (All, Certificated Personnel, Classified Personnel)
7. In the **Location ID** field click on the flashlight for a list of available locations or type in the Location ID (e.g. 10 for Honolulu District or 00 for State wide)
8. Select **Report Destination**.
9. Click **Submit Parameters**.
10. The system will automatically go to the Report Cases tab. Select **radio** button for the **Process Case Label** (name you gave your report). Click on **Download File** in the **Document Image** field.

#### Employees on Leave Report (Excel version)

1. Under **Module** drop down at the top of the page, select **Reports**.
2. Select **radio** button for the **Employees on Leave – Excel version**.
3. Click **Run Report**.
4. Enter a **Process Case Label**. This is a title that you give the report. It is helpful to add a descriptor that includes some of the data. (i.e. District or Employee Type)
5. In the **Location ID** field click on the flashlight for a list of available locations or type in the Location ID (e.g. 10 for Honolulu District or 00 for State wide)
6. In the **HR Category** field click on the **drop down** arrow in the **Parameter Value** field.
7. Select **Category**. (All, Certificated Personnel, Classified Personnel)
8. Click **Submit Parameters**.
9. The system will automatically go to the Report Cases tab. Select **radio** button for the **Process Case Label** (name you gave your report). Click on **Download File** in the **Document Image** field.





### Form 5 Action Report

Description: This excel report is run daily by Records & Transactions for use by Payroll and Employee Benefits. It lists all personnel actions completed by Records & Transactions and corresponds with the Form 5 Daily Report (PDFs of Form 5s).

1. Under **Module** drop down at the top of the page, select **Reports**.
2. Click on the **Report Cases** tab.
3. Click the **Show All Cases** box.
4. Select **radio** button for the **Form 5 Action Report** for the date and office of the report.  
(e.g., Payroll 6-3-10)  
  
\*Note: Payroll report in will be ordered by payroll number. Benefits report will be ordered alphabetically by last name. RTS (Records & Transactions Section) report will be ordered by HR Category, District, School.
5. Click the **Download File**. The file will come up in a web version of Excel. Click File, Save As to save to a desktop version of Excel.

### View the Form 5 Daily Report (PDFs of Form 5s)

Description: This PDF report is run daily by Records & Transactions. When accessing this daily report, you have the option of viewing an individual Form 5 or merging all individual Form 5s into one PDF.

1. Under **Module** drop down at the top of the page, select **Reports**.
2. Click on the **Report Cases** tab.
3. Click the **Show All Cases** box.
4. Select **radio** button for the **Form 5 Daily** for the date of the report.
5. Click the **Download File**.
6. To view an individual Form 5 click **Download File** link for the specific Form 5 **or** click **Merge All Files And Download** button to see all of the Form 5's merged together in one PDF.



### Pre-Populated DOE-V1 Form

Important Notes: To request position updates, please print and submit this form using the normal routing procedures.

1. Under **Module** drop down at the top of the page, select **Reports**.
2. Under **Report Category** drop down, select **Position Reports**.
3. Click on **Filter** button.
4. Select **radio** button for the **Pre-Populated DOE-V1 Form**.
5. Click **Run Report** button.
6. Enter a **Process Case Label**. This is a title that you give the report. It is helpful to add a descriptor that includes some of the data. (i.e. Position Number)
7. In the **Position ID** field, enter the desired position number.
8. Click **Submit Parameters**.
9. The system will automatically go to the Report Cases tab. Select **radio** button for the **Process Case Label** (name you gave your report). Click on **Download File** in the **Document Image** column.
10. If you have **Adobe Acrobat Professional**, you can use the **typewriter** feature to complete the downloaded file.



**Appendix A: Detailed table/field description**  
(alphabetical order)

Column Header	Description	Details					
Action Reason	Action Reason	Current employee or position action reason. NOTE: If the “Show Future Transaction” box has been checked, the most future dated transaction for that employee will be displayed.					
Ap Ty	<b>Appointment Type</b>  <b>Certificated Staff: “F” + Appointment Type</b> <table><tr><th>Certificated</th><th>Appointment Type</th></tr><tr><td rowspan="2">F</td><td><b><u>Teachers</u></b> 1 = Regular-Tenured appointment, assigned to unobligated position 2 = Limited Term-Tenured appointment, a temporary position or assigned to a position obligated to another employee 4 = Limited Term-Probationary appointment 5 = Limited Term-Temporary teacher appointment &amp; does not meet minimum licensing requirements 6 = Limited Term-Tenured appointment, assigned to a temporary state/district position 7 = Limited Term-On early return from leave, assigned temporarily to a non-guaranteed position 9 = Limited Term-Temporary teacher appointment agreement; licensed Q = Dual License–Return to Special Education R = Retiree returned to special education or shortage area S = State Employee at Public Charter School-Employed by Public Charter School and not a Dept. of Education Employee T = Teacher for America-Temporarily employed DOE teacher recruited by Teach for America V = Limited Term-Temporary appointment; meets minimum certification requirements &amp; teaching out-of-field certification W = Limited Term-Temporary appointment; certification pending HTSB license</td></tr><tr><td><b><u>EO’s</u></b> A = Regular-Tenured appointment B = Limited Term Appointment-Probationary C = Limited Term Appointment-Probationary Vice, position is guaranteed to former incumbent who is currently serving probation D = Limited Term-Vice, position is currently guaranteed to a former incumbent who is currently on LWOP or in a temporary position or assignment E = Limited Term Appointment-Temporary position, temporary state or district position F = Limited Term Appointment-Temporary/Acting Appointment G = Limited Term Appointment-Temporary, not qualified for position H = Limited Term Appointment-Temporary Position/Vice K = State/District Trainee</td></tr></table>		Certificated	Appointment Type	F	<b><u>Teachers</u></b> 1 = Regular-Tenured appointment, assigned to unobligated position 2 = Limited Term-Tenured appointment, a temporary position or assigned to a position obligated to another employee 4 = Limited Term-Probationary appointment 5 = Limited Term-Temporary teacher appointment & does not meet minimum licensing requirements 6 = Limited Term-Tenured appointment, assigned to a temporary state/district position 7 = Limited Term-On early return from leave, assigned temporarily to a non-guaranteed position 9 = Limited Term-Temporary teacher appointment agreement; licensed Q = Dual License–Return to Special Education R = Retiree returned to special education or shortage area S = State Employee at Public Charter School-Employed by Public Charter School and not a Dept. of Education Employee T = Teacher for America-Temporarily employed DOE teacher recruited by Teach for America V = Limited Term-Temporary appointment; meets minimum certification requirements & teaching out-of-field certification W = Limited Term-Temporary appointment; certification pending HTSB license	<b><u>EO’s</u></b> A = Regular-Tenured appointment B = Limited Term Appointment-Probationary C = Limited Term Appointment-Probationary Vice, position is guaranteed to former incumbent who is currently serving probation D = Limited Term-Vice, position is currently guaranteed to a former incumbent who is currently on LWOP or in a temporary position or assignment E = Limited Term Appointment-Temporary position, temporary state or district position F = Limited Term Appointment-Temporary/Acting Appointment G = Limited Term Appointment-Temporary, not qualified for position H = Limited Term Appointment-Temporary Position/Vice K = State/District Trainee
Certificated	Appointment Type						
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## eHR View Employee Data Quick Sheets

Column Header	Description	Details							
Ap Ty (con't)	<b>Classified Staff : "C" + Appointment Type + Employee Status</b> <table border="1"> <thead> <tr> <th>Classified</th><th>Appointment Type</th><th>Employee Status</th></tr> </thead> <tbody> <tr> <td rowspan="2"><b>C</b></td><td rowspan="2"> <b>1</b> = Permanent  <b>2</b> = Probationary  <b>5</b> = Temporary  <b>6</b> = TAOL  <b>9</b> = Exempt  <b>C</b> = 89 Day Hire </td><td> <u>Civil Service</u>  <b>M</b> = Civil Service Member  <b>N</b> = Non-Civil Service Member  <b>U</b> = Temporary Civil Service Member </td></tr> <tr> <td> <u>SSP (Support Services Personnel)</u>  <b>R</b> = Permanent SSP Employee  <b>T</b> = Temporary SSP Employee </td></tr> </tbody> </table> <p>Examples:  C1M = Permanent Civil Service Member  C5R = Permanent SSP Employee in a temporary position</p>		Classified	Appointment Type	Employee Status	<b>C</b>	<b>1</b> = Permanent <b>2</b> = Probationary <b>5</b> = Temporary <b>6</b> = TAOL <b>9</b> = Exempt <b>C</b> = 89 Day Hire	<u>Civil Service</u> <b>M</b> = Civil Service Member <b>N</b> = Non-Civil Service Member <b>U</b> = Temporary Civil Service Member	<u>SSP (Support Services Personnel)</u> <b>R</b> = Permanent SSP Employee <b>T</b> = Temporary SSP Employee
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		<u>SSP (Support Services Personnel)</u> <b>R</b> = Permanent SSP Employee <b>T</b> = Temporary SSP Employee							
Business Title	Business Title	Based on the employee's job class description							
Catg Cd	Category Code	F = Certificated Employee C = Classified Employee – Civil Service S = Classified Employee – SSP (Support Services Personnel)							
Details	Additional Employee Details	<input type="checkbox"/> Show: When clicking on this field, more Employee details are displayed.							
Emp/Posn Action Eff Date	Effective Date of Employee/Position Action	Effective date of the current employee transaction in the Current Employee List or the current position transaction in the Current Position List. NOTE: If the "Show Future Transaction" box has been checked, the most future dated transaction for that employee will be displayed.							
Emp FTE	Employee FTE	Employee Full Time Equivalency i.e. 1.00 = 100% .50 = 50%							
Emp Status	Employee Status	Active = Active Leave = Leave Leave W/Py = Leave with Pay X-ferred = Transferred Retired = Retired Separated = Separated (Resignations or Terminations) Suspended = Suspended Unassigned = Unassigned Certificated employee							
Employee Action / Position Action	Employee Action / Position Action	Current employee action or current position action. NOTE: If the "Show Future Transaction" box has been checked, the most future dated transaction for that employee will be displayed, if applicable.							
Employee Id	Employee ID	Official DOE employee identification number.							
Last Name, First Name	Last Name, First Name	For middles names, pre-fixes and suffixes, go to the Names tab in the Employee Details.							
PC	Position Control	P = Permanent T = Temporary							



## eHR View Employee Data Quick Sheets

Column Header	Description	Details
Posn FTE	Position FTE	Position Full Time Equivalency i.e. 1.00 = 100% .50 = 50%
Posn No / Posn ID	Position Number	Position Number
Posn Status	Position Status	Active = Active Abolished = Abolished Inactive = Inactive Act-UnfWSF = Active – Unfunded WSF (includes RWOA, Unfunded WSF, and Pending) Act-Bought = Active – Bought (currently only displaying for Certificated positions) Inact-Sold = Inactive – Sold (currently only displaying for Certificated positions)
Process Case	Process Case Number	This is a system assigned case number associated with all transactions that are initiated within CHAP- eHR. Data that has been downloaded from existing OHR systems will display as: '-3' for employee actions and '-2' for position actions.
Select	Select an Employee	Choose this radio button to “select” the employee to view Employee or Position Details.
Seq No	Sequence Number	This indicates the order for multiple transactions done on the same day.
Tk No	Track Number	System assigned number for tracks in multi-track schools. Default for non-track schools is 0.



### Appendix B Sorts and Filters

Sorts and Filters		
<p>Below are a few tips on how to sort and filter the information on a given screen. <b>Sorting</b> changes the order in which the information is displayed, whereas <b>filtering</b> will show only the requested information based on user specified criteria.</p>		
	How to Sort/Filter	How to Return Information back to original view
<b>Sorting by Columns</b>	<p>Click the <b>column header</b> to quickly sort information displayed in a table.</p> <ul style="list-style-type: none"><li>For example, if you click on the column header for Business Title, records will appear in ascending order alphabetically by business title. Clicking on the Business Title column header again will sort in descending order</li></ul>	<p>Click <b>Reset Sort</b>.</p>
<b>Filters</b>	<p>Click the <b>Filter by</b> drop down menu to select a primary filter and select/enter secondary filter (if applicable)</p> <ul style="list-style-type: none"><li>For example, if you'd like to see all of the tenured teachers, you would select Filter By "Appoint Type", type in "F1" in the secondary filter and click "Go".</li><li>The % key is used as a wildcard. It can be used before a portion of the information you are looking for. For example, if you want to see both 10 and 12 month Elementary positions, you could type in %elem to pull up all positions that have Elem as a part of their title.</li></ul> <p>Note: The % key does NOT need to be used at the end of the data as the system automatically assumes that one is there.</p>	<p>Erase the secondary filter criteria and click <b>Go</b>.</p> <ul style="list-style-type: none"><li>The Reset Sort button does <u>not</u> apply to filters.</li></ul>
<b>Advanced Filters</b>	<p>Use the <b>Advanced Search</b> feature to select multiple criteria for your search.</p>	<p>Click on <b>Clear</b> Click on <b>Back to Quick Search</b>.</p>

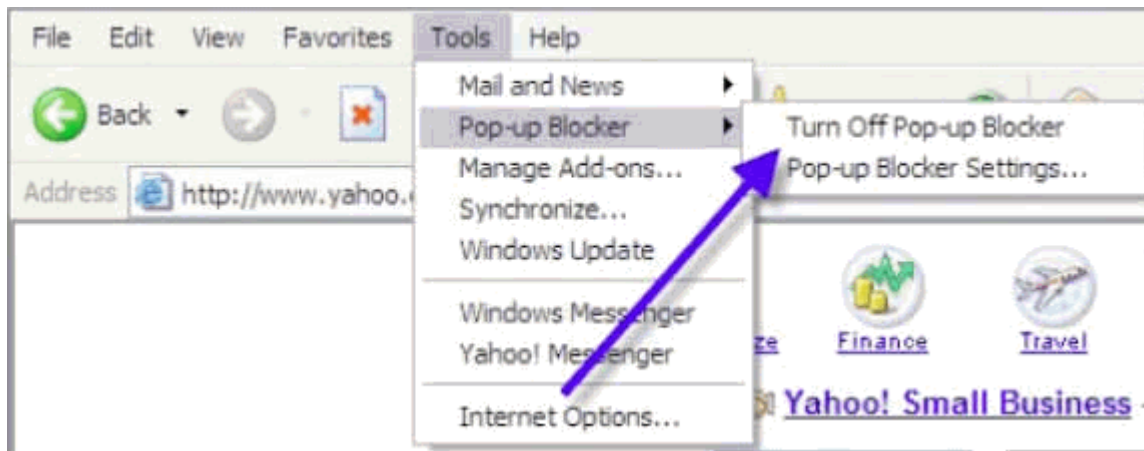


### Appendix C Disabling Common Pop-Up Blockers

Please contact the Centralized Service Desk (CSD) at (808) 377-8320 if you have questions or difficulty disabling your pop-up blocker.

#### Internet Explorer

To disable the pop-up blocker while on the site, open the **Tools** menu, select the **Pop-up Blocker** option, and select the **Turn Off Pop-up Blocker** option (as shown below):

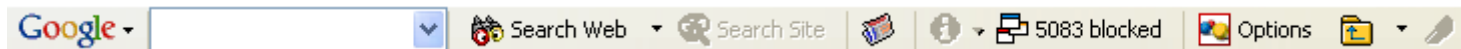


Once this is done, then you should be able to use the online system properly. Once you are finished using the online system, you can go back into the menu again to turn on the pop-up blocker.

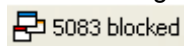
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#### Google Toolbar

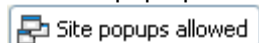
The Google Toolbar is provided by Google to facilitate searching the web, as well as providing pop-up blocking. This pop-up blocker is part of a menu bar and appears in the browser as follows:



The following icon is the pop-up blocker:



To allow pop-ups to appear, merely click on the icon. You should now see the following:

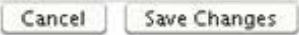










Once this is done, then you should be able to use the online system properly. Once you are finished using the online system, you can click the icon again to re-enable the pop-up blocker.



### Navigational Tips

#### Icons and Navigation

Title		Description
Action Buttons		Allows users to perform or cancel an action. Typically displayed to the right of the screen. <ul style="list-style-type: none"><li>• If Save is one of the Action Buttons, it is important to click it in order to keep your changes.</li><li>• If actions buttons are displayed both above and below a task, you only need to click one of the options.</li></ul>
Calendar/Clock		The Calendar and Clock icon allows users to open a calendar and select a date. Users may also enter the date directly into the field if they do not want to pull up a calendar. Manually entered dates need to follow the following format: MM/DD/YYYY.
Drop down menus		Downward blue arrows indicate drop down menus which are predefined options that users may select from.
Flashlight		The Flashlight icon indicates a “look up” feature that allows users to view and select specific information. Alternatively, information may be keyboarded directly into the field.
-Hide		Hides additional information about a specific record.
Page Title	Example: 	The Page Title is displayed at the upper left of the screen. The Page Title describes the action that is being performed. In this example, the page title is called “Create Position”.
Radio Button		Radio Buttons enable you to select specific items, in this case a specific record, that you would like to work on.
Required Fields		The asterisk indicates this is a required field. The system prevents users from moving forward with a specific task if a required field is not completed.
+Show		Displays additional information about a specific record.